



Borrower Information Sheet for Refinance

Property Address: _____

Borrower(s) Legal Name: _____ & _____

Borrower(s) Social Security Number (REQUIRED): _____ & _____

Mailing Address (REQUIRED): _____

Phone Number: _____ Email Address: _____

If closing in the name of a Corporation, Trust, LLC or any other entity, please provide the following information: a copy of the By-Laws for a Corporation, a copy of the Trust Agreement for a Trust or a copy of the Operating Agreement for an LLC as it will be required.

Name of Entity: _____

EIN Number of Entity: _____

Mailing Address of Entity: _____

Individual(s) Signing for Entity & in what Capacity: _____

Attendance by all parties, if possible, is highly recommended at this time as the options noted below may delay the funding of the transaction and lead to additional coordination fees.

Will Borrowers(s) be Present at Closing?

Yes

No

If Selected "Yes," which location would you prefer to close? Blue Ridge Ellijay

What time would you prefer to close? The closing time will be confirmed based on availability.

10:00 AM 11:00AM 12:00PM 1:00PM 2:00PM 3:00PM

If Selected "No," will there be a Power of Attorney? Yes No

Which Borrowers(s) will need the Power of Attorney? _____

Who will sign on their behalf? _____

Mortgage Information – Print Clearly and Fill Out Completely

1st Mortgage

2nd Mortgage

Lender Name: _____

Lender Name: _____

Lender Phone: _____

Lender Phone: _____

Loan Number: _____

Loan Number: _____

Is this an equity Line? Yes No

Is this an equity Line? Yes No

This authorizes Wilson Pruitt LLC to obtain any information on the above referenced mortgage. I further acknowledge and agree that applicable fees may be assessed to my account as a result of this request. Fees may be charged per item, per request and are subject to change and this authorization does not expire until revoked by me.

Signature: _____

If applicable, do you wish to receive your proceeds by: Check Wire Transfer

If selected "Wire Transfer" you will receive an email and/or text from CertifID stating that Wilson Pruitt LLC wants to securely collect your bank account information using CertifID. This will ensure a safe transfer of funds to you after the closing. CertifID helps reduce the risk of wire fraud by verifying your identity and securely sharing bank information. You can either click on the "Submit Account Information" button embedded in the email or follow the secure text link sent to your mobile device. Proceeds must be payable to the persons or entities showing of record on title, there are no exceptions.

Wire Fraud Disclosure

As a borrower, you may receive proceeds from the refinance. Wilson Pruitt LLC will securely collect or confirm your account information through CertifID. If you have any questions about this process, call or email our office.

WARNING:

- *If you receive a request to wire funds through ANY way other than CertifID, STOP. Call us immediately from an independently verified phone number.*
- *Don't trust a phone number or email address provided in any email that asks you for money.*
- *Never wire money without double-checking that the wiring instructions are correct.*

Have you received and read the stated Wire Fraud Disclosure listed above? Yes No

Signature: _____